**INTEREST RATES MARKET NOTICE**

**Date: 12 September 2016**

**Subject:** New Financial Instrument Listing

***(LETSHEGO HOLDINGS LIMITED –“LHL22”)***

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The JSE Limited has granted a listing to **LETSHEGO HOLDINGS LIMITED** on Interest Rate Market with effect from 13 September 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LHL22

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.758% (3 Month JIBAR as at 08 Sep 2016 of 7.358% plus 240 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 September 2017

**Books Close Date(s)** 3 March, 3 June, 3 September, 3 December

**Interest Payment Date(s)** 13 March, 13 June, 13 September, 13 December

**Last Day to Register** By 17:00 on2 March, 2 June, 2 September, 2 December

**Issue Date** 13 September 2016

**Date Convention** Modified Following

**Interest Commencement Date** 13 September 2016

**First Interest Payment Date** 13 December 2016

**ISIN No.** ZAG000139353

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LHL22%20Pricing%20Supplement%2013092016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LHL22%20Pricing%20Supplement%2013092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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